

Tuesday, September 06, 2016

Ringkasan Utama

- **Snapshot Global:** Dengan adanya liburan pasar AS kemarin, sentimen pasar agak relatif tidak menentu. Dengan absennya pedoman utama tersebut, sentimen pasar global akan cenderung tidak bergerak banyak. Fokus pasar hari ini terutama kepada rapat moneter bank sentral Australia, di mana pasar menganggap bahwa suku pedoman mereka akan ditahan di level yang sama, yakni 1,5% untuk sementara waktu.
- **Indonesia:** Pemerintah berencana mengumpulkan IDR20tn dari penjualan obligasi ritel pada minggu-minggu kedepan, dalam periode 29 September sampai dengan 20 Oktober. Secara menyeluruh, pemerintah telah mendapatkan IDR355tn sampai bulan Agustus tahun ini. Jumlah tersebut mencapai sekitar 97% dari total kebutuhan tahun ini. Pemerintah telah mengadopsi strategi front-loading, mengingat situasi pasar global yang cukup mendukung.

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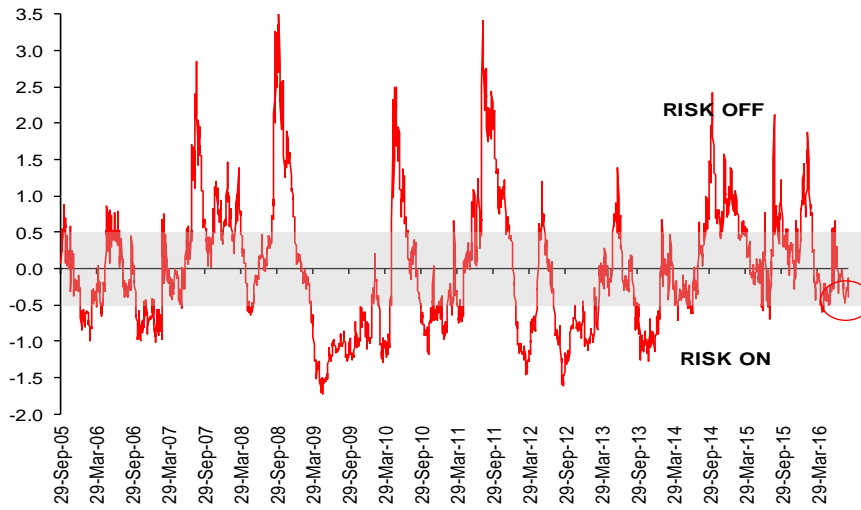
- **FX:** AUD agak menguat terhadap mata uang major lainnya, dengan adanyaantisipasi bahwa bank sentral RBA belum akan melakukan penurunan suku bunga mereka.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13156	EUR-USD	1,1147	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14690,57	GBP-USD	1,3304	DJIA	18491,96	0,00
GBP-IDR	17582,76	USD-JPY	103,43	Nasdaq	5249,90	0,00
JPY-IDR	127,24	AUD-USD	0,7582	Nikkei 225	17037,63	111,95
AUD-IDR	9994,83	NZD-USD	0,7305	STI	2851,74	47,82
CAD-IDR	10186,44	USD-CAD	1,2928	KLCI	1678,08	6,29
SGD-IDR	9692,16	USD-CHF	0,9799	JCI	5356,95	3,49
MYR-IDR	3229,33	USD-NOK	8,3042	Baltic Dry	724,00	4,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,75	1Y	6,23			
1 Minggu	5,37	2Y	6,53			
1 Bulan	6,20	5Y	6,64			
3 Bulan	7,14	10Y	6,90			
6 Bulan	7,38	15Y	7,24			
12 Bulan	7,64	20Y	7,33			

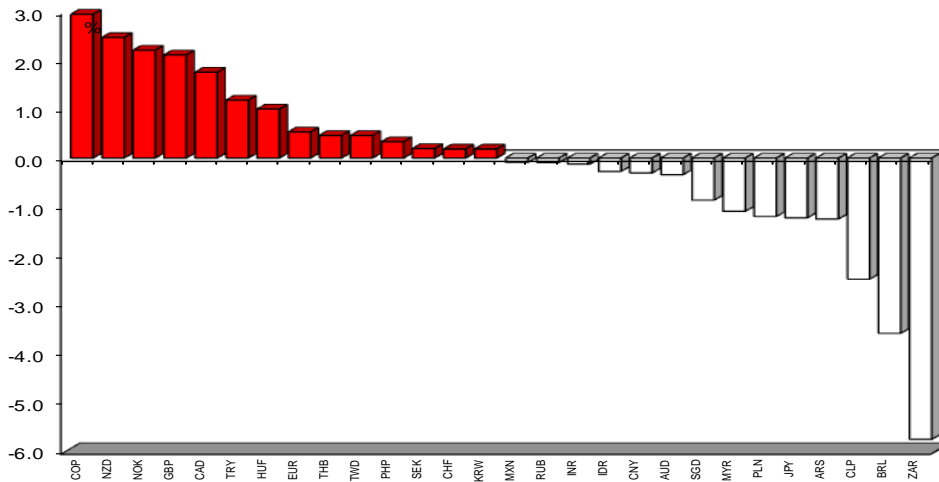
For reference only. Source: Bloomberg, OCBC Bank

FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised
09/05/2016 05:00	SK Foreign Reserves	Aug	--	\$375.46b	\$371.38b --
09/05/2016 08:00	JN Labor Cash Earnings YoY	Jul	0.40%	1.40%	1.30% 1.40%
09/05/2016 08:30	JN Nikkei Japan PMI Services	Aug	--	49.6	50.4 --
09/05/2016 08:30	JN Nikkei Japan PMI Composite	Aug	--	49.8	50.1 --
09/05/2016 09:00	AU Melbourne Insti Inflation MoM	Aug	--	0.20%	-0.30% --
09/05/2016 09:00	NZ ANZ Commodity Price	Aug	--	3.20%	2.00% 2.10%
09/05/2016 09:30	AU ANZ Job Advertisements MoM	Aug	--	1.80%	-0.80% --
09/05/2016 09:45	CH Caixin China PMI Services	Aug	--	52.1	51.7 --
09/05/2016 09:45	CH Caixin China PMI Composite	Aug	--	51.8	51.9 --
09/05/2016 10:30	HK Nikkei Hong Kong PMI	Aug	--	49	47.2 --
09/05/2016 13:00	IN Nikkei India PMI Services	Aug	--	54.7	51.9 --
09/05/2016 13:00	IN Nikkei India PMI Composite	Aug	--	54.6	52.4 --
09/05/2016 15:45	IT Markit/ADACI Italy Services PMI	Aug	51.8	52.3	52 --
09/05/2016 15:45	IT Markit/ADACI Italy Comp PMI	Aug	52	51.9	52.2 --
09/05/2016 15:50	FR Markit France Services PMI	Aug F	52	52.3	52 --
09/05/2016 15:50	FR Markit France Composite PMI	Aug F	51.6	51.9	51.6 --
09/05/2016 15:55	GE Markit Germany Services PMI	Aug F	53.3	51.7	53.3 --
09/05/2016 15:55	GE Markit/BME Germany Comp PMI	Aug F	54.4	53.3	54.4 --
09/05/2016 16:00	EC Markit Eurozone Services PMI	Aug F	53.1	52.8	53.1 --
09/05/2016 16:00	EC Markit Eurozone Comp PMI	Aug F	53.3	52.9	53.3 --
09/05/2016 16:30	UK Markit/CIPS UK Services PMI	Aug	50	52.9	47.4 --
09/05/2016 16:30	UK Markit/CIPS UK Composite PMI	Aug	50.8	53.6	47.5 47.6
09/05/2016 17:00	EC Retail Sales MoM	Jul	0.50%	1.10%	0.00% -0.10%
09/05/2016 17:00	EC Retail Sales YoY	Jul	1.80%	2.90%	1.60% 1.70%
09/05/2016 17:22	ID Consumer Confidence Index	Aug	--	113.3	114.2 --
09/06/2016 08:00	NZ QV House Prices YoY	Aug	--	--	14.10% --
09/06/2016 08:30	TA CPI YoY	Aug	1.00%	--	1.23% --
09/06/2016 09:00	PH CPI YoY	Aug	2.00%	--	1.90% --
09/06/2016 09:00	PH CPI NSA MoM	Aug	0.20%	--	0.10% --
09/06/2016 09:30	AU BoP Current Account Balance	2Q	-20.0b	--	-20.8b --
09/06/2016 12:30	AU RBA Cash Rate Target	Sep-06	1.50%	--	1.50% --
09/06/2016 14:00	GE Factory Orders MoM	Jul	0.50%	--	-0.40% --
09/06/2016 14:00	GE Factory Orders WDA YoY	Jul	-0.20%	--	-3.10% --
09/06/2016 15:00	MA Foreign Reserves	Aug-30	--	--	\$97.5b --
09/06/2016 15:30	GE Markit GE Construction PMI	Aug	--	--	51.6 --
09/06/2016 16:10	GE Markit Germany Retail PMI	Aug	--	--	52 --
09/06/2016 16:10	EC Markit Eurozone Retail PMI	Aug	--	--	48.9 --
09/06/2016 16:10	FR Markit France Retail PMI	Aug	--	--	51.6 --
09/06/2016 16:10	IT Markit Italy Retail PMI	Aug	--	--	40.3 --
09/06/2016 17:00	EC GDP SA QoQ	2Q F	0.30%	--	0.30% --
09/06/2016 17:00	EC GDP SA YoY	2Q F	1.60%	--	1.60% --
09/06/2016 17:00	EC Household Cons QoQ	2Q	0.30%	--	0.60% --
09/06/2016 22:00	US ISM Non-Manf. Composite	Aug	55	--	55.5 --
09/06/2016 09:13	VN Domestic Vehicle Sales YoY	Aug	--	--	36.60% --

Source: Bloomberg

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